ANALYTICS AND REPORTING

KEY BENEFITS

FULLY-INTEGRATED REPORTING ENGINE

Acumatica's integrated reporting engine allows you to retrieve online reports to make better, faster, and more informed decisions. Reports can be produced in HTML, PDF, Excel, and Word formats so they can be easily shared with others. Acumatica supports generation of signed PDF documents and automates report delivery over email.

REAL-TIME DASHBOARDS

Acumatica's dashboards allow you to present a customized view of key information in a visual format using tables, pie charts, and other graphics. Dashboard content is dynamically generated to provide real-time results across your entire organization. Clicking on a dashboard element enables users to drill-down to successively higher levels of detail. Dashboards can include not only reports and inquiries, but also help screens, announcements, key performance indicators, and wiki articles.

PERSONALIZED REPORTING EXPERIENCES

Acumatica's intuitive user interface enables users to design their own dashboard with little or no training to deliver real-time information, customized for their particular need. Users can also customize a "home" dashboard as well a dashboard for each different module.
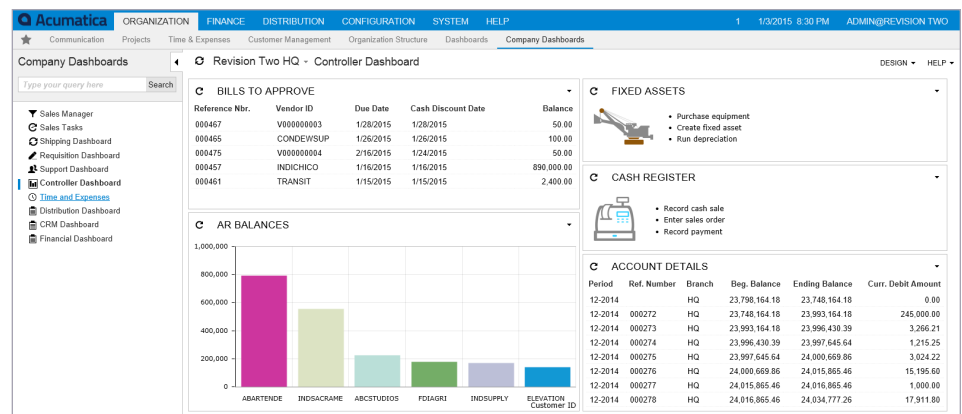
Acumatica's business intelligence capabilities enable you to easily visualize and analyze key data and insights across all areas of your business

Acumatica helps you accelerate decision making with a set of reporting tools that can be used to deliver customized views of your business to every department in your organization. Reports can be tailored to meet the information needs of all roles and people in your organization. Reports are delivered in real-time and specific data can be restricted to authorized users as needed.

KEY FEATURES OF ACUMATICA REPORTING

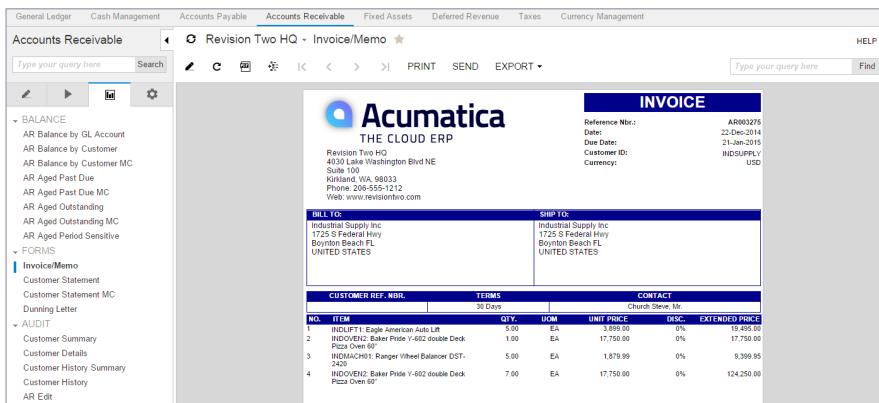|	
Drilldown reporting	Access greater levels of detail with the ability to drill-down into reports and trace data all the way back to the data entry screen.
Inquiries for quick views	Quickly access information by running on-screen inquiries, with no need to configure or download a report.
Interactive report viewing	Enhance report viewing with an interactive experience that includes clickable results which are searchable and can be modified to provide different views.
Report scheduling	Automate the reporting process by scheduling reports to run at the frequency you need and automating report distribution.
Microsoft Excel integration	Keep your reports alive with the ability to export inquiries to Excel and each time you refresh the report within Excel the data will automatically reflect updates made in Acumatica.

A fully-customizable and interactive dashboard that provides quick insights in real-time.

BUSINESS REPORTS DESIGNER

Acumatica's business reports designer enables you to create visually-compelling reports such as sales reports, check forms, or invoices. You can easily design new reports or customize predefined reports to your need. Key features include:

- **Branding:** Customize reports with your own branding and images, including full control over fonts and placement of information.
- **Templates:** Easily create report templates by saving report parameters as a template, and immediately populating reports with parameters from the template.
- **Ad hoc filters:** Apply ad hoc filters to entry forms and on report forms to display only the data you need at that moment.
- **Reusable filters:** Leverage reusable filters to create and apply complex filters, and save them for future use.
- **Flexible viewing:** Toggle between parameters and views without losing changes made on the parameters view.
- **Report access from Acumatica menus:** Register reports created in the report designer in Acumatica so they can be accessed from Acumatica menus.

A branded invoice template that was created using the Business Reports Designer.

ARM ENHANCEMENTS IN ACUMATICA 5.0

Acumatica's analytical reporting manager (ARM) enables free-form report creation utilizing rows, columns, and units. ARM has been enhanced in Acumatica 5.0 to offer improved performance and easier maintainability. Key updates include:

- Specify multiple, non-continuous ranges in the data source for accounts, subaccounts, and branches in the general ledger engine.
- Merge unit, column, and/or row set data sources in scenarios where unit, column, and/or row set data point to potentially overlapping ranges.
- Sort a range of rows within a report, from ascending to descending order.
- Use auto-expansion for unit sets within general ledger reports.
- Allow for amounts to be rounded to the nearest dollar, thousand, million, or billion with the rounding feature.
- Simplify formulas involving division by treating NaN (not a number) and infinity values as empty values.
- Perform calculations that are relative to a value contained in another row.

UNLOCK YOUR BUSINESS POTENTIAL WITH ACUMATICA

Acumatica is a leading provider of cloud business management software that empowers small and mid-size businesses to unlock their potential and drive growth.

Built on the world's best cloud and mobile technology and a unique customer-centric licensing model, Acumatica delivers a suite of fully integrated business management applications such as Financials, Distribution, CRM and Project Accounting, powered by a robust and flexible platform.

TAKE CONTROL OF YOUR BUSINESS

Successful companies know the value of having visibility and control over their business. Acumatica enables you to drive growth, manage costs, and be productive.

PLAY TO YOUR STRENGTHS

Every business is unique. Play to your strengths by doing what works best for your company. Tailor your business management software to fit your exact needs, no matter how specific your requirements.

EMPOWER YOUR PEOPLE

Your business isn't confined to four walls. Why should the people that impact your business be? Acumatica goes wherever your people go – anytime, anywhere, and on any device.