Prophix

CPM software

THINK LIKE A PROPHIX

Presented by: Ray Wani, Prophix, Partner Account Representative

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Agenda

Prophix – CPM Software

- Who we are
- What we do
- What problem we solve
- How we do it
- Demo
- Q&A

What Prophix is….

Corporate Performance Management
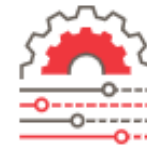
Transform the way you budget, plan & report

| Budgeting & Planning | Reporting & Analytics | Consolidation & Close | Workflow & Automation | Virtual Financial Analyst |

What Prophix Does….

Budgeting & Planning

- Forecasting
- Expense planning
- Personnel planning
- Operational planning
- Sales & revenue planning
- Project planning
- Cash planning
- Capital expense planning

Workflow & Automation

- Direct data integration
- Budgeting/planning/reporting workflow
- Centralized formulas
- Process automation
- Unlimited versions, what-ifs & scenarios
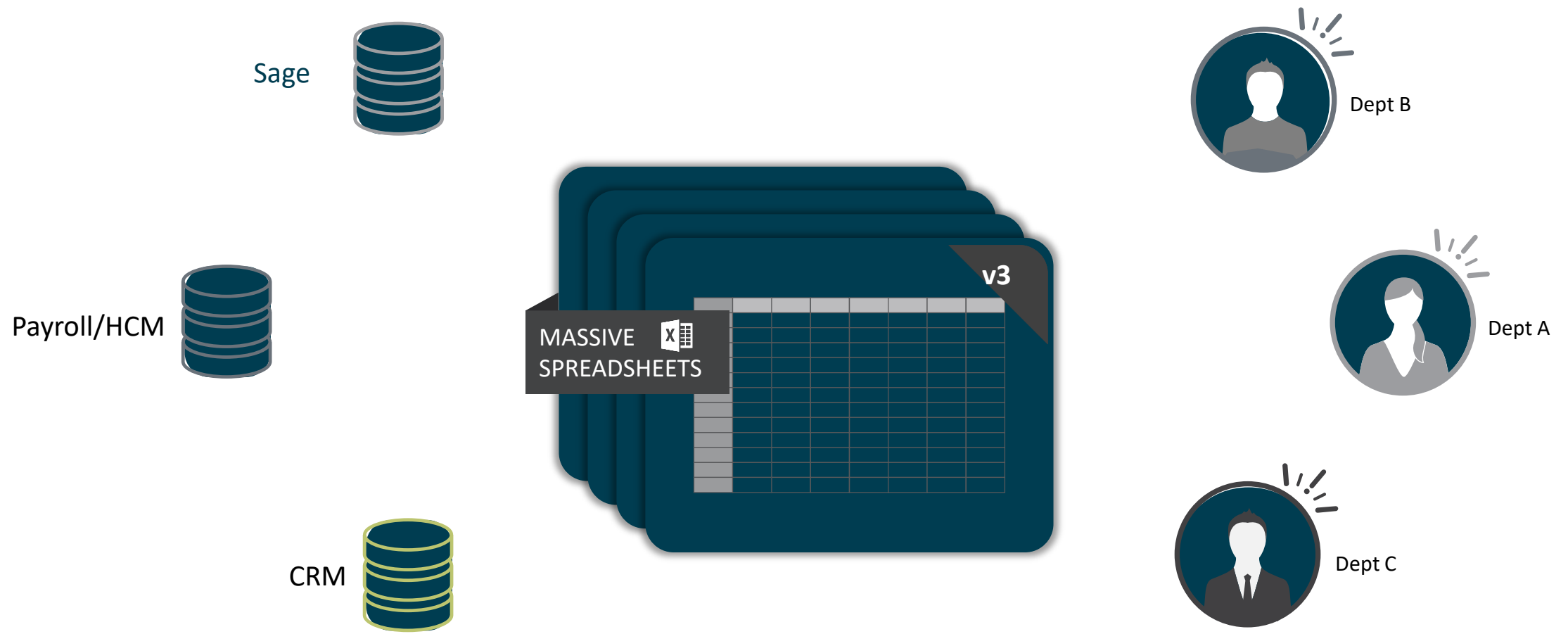- Unlimited business modeling

Reporting & Analytics

- Compliments BI
- Performance reporting
- Self-service interactive dashboards
- Ad-Hoc reporting & analytics
- Automated report distribution
- Instant drill-across to transactional detail
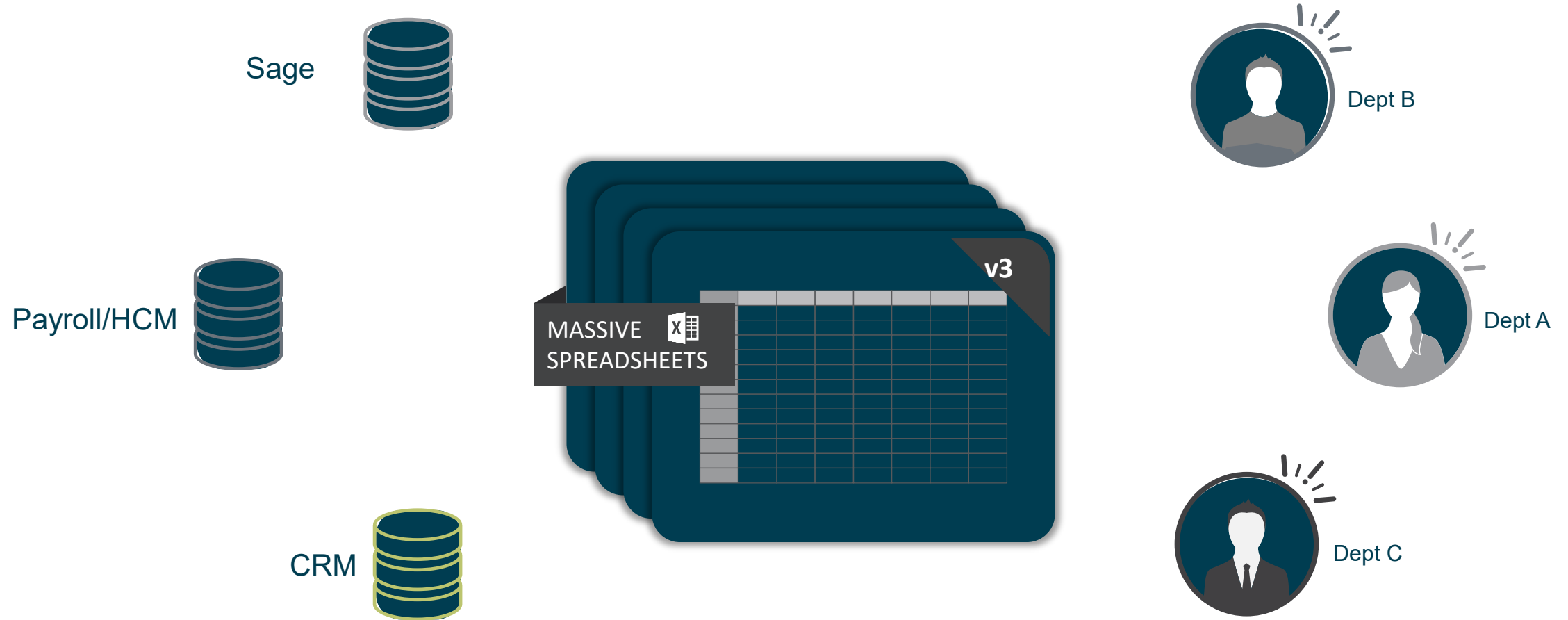- Integration with Excel, Word & PowerPoint

Virtual Financial Analyst (AI & ML)

- Anomaly detection
- Chart insights
- Task assistant

VIRTUAL FINANCIAL ANALYST

POWERED BY PROPHIX AI

Budgeting & Planning

Reporting & Analytics

Workflow & Automation

Financial Consolidation & Close

nextec

Budgeting & Reporting Often looks like this...

Budgeting & reporting often looks like this…

Sage

Payroll/HCM

CRM

MASSIVE SPREADSHEETS

v3

Dept B

Dept A

Dept C

And you have all of this for **budgets**, **actuals** and **forecasts**!!!

Resulting in overwrites, deletions, lost versions, late nights and **confusion**!

And it only gets worse over time...

Sage

Payroll/HCM

CRM

MASSIVE SPREADSHEETS

v3

Dept B

Dept A

Dept C

BUT IT **DOESN'T** HAVE TO BE THIS WAY…

Sage

Payroll/HCM

CRM

Dept A

Dept B

Dept C

It only gets better from here **with Prophix**

Sage

Payroll/HCM

CRM

BUT
DO
HA
THIS

Dept B

Dept A

Dept C
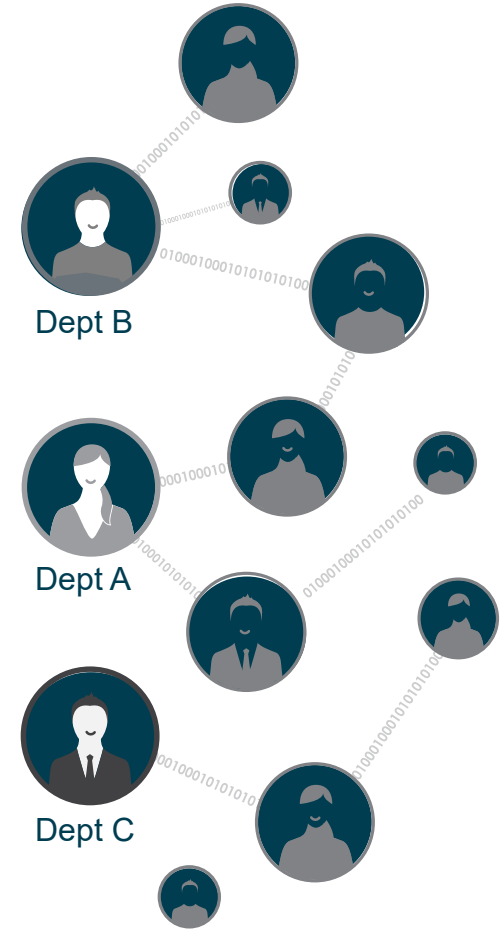
No more broken formulas

Collaborate & Communicate up and down the organization

One Version of the Truth

Distribute reports automatically & Securely

Surface key data and analyses

PROPHIX DEMO AVAILABLE

Questions?

Thank you.

Ray Wani

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